

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

AMBITIOUS PLASTOMAC COMPANY LIMITED

(CIN: L25200MH1992PLC068544)

Registered Office: 608, Gold Crest Business Centre, L.T. Road, Opp. Manubhai Jewellers, Borivali (W), Mumbai- 400092

E-mail: ambitiousplasto@gmail.com, Website: www.ambitiousplastomac.com, Tel No.:+91-22- 28067285

Open Offer ("Offer") for acquisition of up to 15,10,600 fully paid up Equity Shares of face value of Rs. 10 each ("Shares") of Ambitious Plastomac Company Limited ("APCL" or "Target Company") from the Shareholders of the Target Company by Mr. Pinkal Patel, Mr. Monark Patel and Mrs. Rajvi Patel ("Acquirers")

This Post Offer Advertisement is being issued by Nirbhay Capital Services Private Limited ("**Manager to the Offer**"), on behalf of Mr. Pinkal Patel, Mr. Monark Patel and Mrs. Rajvi Patel ("**Acquirers**"), in connection with the Offer made by the Acquirers, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [SEBI (SAST) Regulations, 2011]. The Detailed Public Statement ('DPS') with respect to the Offer was published on August 04, 2014 (Monday) in all editions of Business Standard (English), Business Standard (Hindi) and Mumbai Lakshadeep (Marathi).

1. Name of the Target Company : Ambitious Plastomac Company Limited
2. Name of the Acquirer and PAC
Acquirers : Mr. Pinkal Patel, Mr. Monark Patel and Mrs. Rajvi Patel
PAC : -
3. Name of the Managers to the Offer : Nirbhay Capital Services Private Limited
4. Name of the Registrar to the Offer : Link Intime India Private Limited
5. Offer Details
a. Offer Opening Date : May 14, 2015, Thursday
b. Offer Closing Date : May 27, 2015, Wednesday
6. Date of payment of consideration : June 02, 2015
7. Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 1.75/-		Rs. 1.75/-	
7.2	Aggregate number of shares tendered	15,10,600		2,87,500*	
7.3	Aggregate number of shares accepted	15,10,600		2,86,500	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 26,43,550/-		Rs. 5,01,375/-	
7.5	Shareholding of the Acquirers before Agreements / Public Announcement (No. & %)	Nil		Nil	
7.6	Shares acquired or to be acquired by way of the agreements • Number • % of Fully Diluted Equity Share Capital	11,48,700 19.77%		11,48,700 19.77%	
7.7	Shares acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	15,10,600 26.00%		2,86,500 4.93%	
7.8	Shares acquired after Detailed Public Statement • Number of Shares acquired • Price of the Shares acquired • % of the shares acquired	Nil		Nil	
7.9	Post Offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	26,59,300 45.77%		14,35,200 24.70%	
7.10	Pre & Post Offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre Offer 46,61,300 80.23%	Post Offer 31,50,700 54.23%	Pre Offer 46,61,300 80.23%	Post Offer 43,74,800 75.30%

*Actual number of shares tendered include 1,000 shares that were rejected in the Offer on account of non receipt of share certificates.

8. The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, Bombay Stock Exchange Limited, Ahmedabad Stock Exchange Limited and at the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the offer document.

Issued by Manager to the Offer For and on behalf of Acquirers:



Nirbhay Capital Services Private Limited

(CIN: U67120GJ2006PTC047985)

SEBI Reg. No. - MB/INM000011393

Regd. Office- 201, Maruti Crystal, Opp. Rajpath Club,
S.G. Highway, Bodakdev, Ahmedabad - 380054

Tel. No. - +91-79-26870649, Fax No. - +91-79-26870228

E-mail - info@nirbhaycapital.com

Website - www.nirbhaycapital.com

Contact Person - Mr. Himanshu Nadiyana

Place: Ahmedabad

Date: June 08, 2015