

**A. For Equity Issues**

Sr. No.	Name of the issue:	AATMAJ HEALTHCARE LIMITED		
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE		
2	Issue size	Rs. 3,840 Lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.		
4	Subscription level (number of times)*	34.79 times		
	<i>As per finalised Basis of Allotment minutes.</i>			
	*before rejections but after invalid duplicate and multiple bids			
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (Sec Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) allotment in the issue	NIL		
	(ii) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
	Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves excluding revaluation reserves			
	<i>Since the company's share were listed on June 30, 2023, we are considering March 31, 2024 as the 1st Financial Year.</i>			
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	(i) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE (Based on Free Float equity shares)</i>			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	To be utilised in FY 2023-24 : 1) Repayment/Prepayment in full or part of existing secured debt of the Company: Rs. 900.00 Lakhs 2) Funding the Working Capital Requirements of the Company: Rs. 600.00 Lakhs 3) Purchase of medical equipments for hospitals of our Comp: Rs. 913.11 Lakhs. 4) Our inorganic growth initiatives through acquisitions and other strategic initiatives: Rs. 620.00 Lakhs 5) General Corporate Expenses: Rs. 496.89 Lakhs 6) Issue Expense: Rs. 310.00 Lakhs	Not Available	N.A	

10	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015 (Rs. In Lakhs)</b>	
	(i) as disclosed in the offer document: Fund Requirements	1) Repayment/Prepayment in full or part of existing secured debt of the Company: Rs. 900.00 Lakhs 2) Funding the Working Capital Requirements of the Company: Rs. 600.00 Lakhs 3) Purchase of medical equipments for hospitals of our Comp: Rs. 913.11 Lakhs. 4) Our inorganic growth initiatives through acquisitions and other strategic initiatives: Rs. 620.00 Lakhs 5) General Corporate Expenses: Rs. 496.89 Lakhs 6) Issue Expense: Rs. 310.00 Lakhs
	(ii) Actual utilization	Not Available
	(iii) Reasons for deviation, if any:	NA
	<i>Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.</i>	

30-06-23  
28-09-23

11	<b>Comments of monitoring agency</b>	Not Applicable as the issue size was less than Rs. 100 Crores
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12 Price- related data

<b>Issue price (Rs):</b>	Rs. 60/-
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Price parameters	At close of listing day (30.06.2023)	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2024)			As at the end of 2nd FY after the listing of the issue (31.03.2025)			As at the end of 3rd FY after the listing of the issue (31.03.2026)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	53.20	NA	47.30	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Index (of the Designated Stock Exchange): NSE	19,189.05	NA	19716.45	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectorial Index# (SME IPO)	N.A	N.A	NA	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

# NSE does not have any sectorial index for Healthcare Industry, hence data for Nifty SME Emerge Data has been provided here.

Source: NSE

\*30th calendar day has been taken as listing date plus 29 calendar days.

\*\* 90th calendar day has been taken as listing date plus 89 calendar days.

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered and accordingly corresponding data of NSE Sensex and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2023-24	At the end of 2nd FY 2024-25	At the end of 3rd FY 2025-26
EPS (Basic & before Extraordinary Items )	<b>Issuer: AATMAJ HEALTHCARE LIMITED</b>	9.11	N.A	N.A	N.A
	<b>Peer Group:</b>				
	Krishna Institute of Medical Sciences Ltd	35.04	N.A	N.A	N.A
	Kovai Medical Center and Hospital Ltd.	95.28	N.A	N.A	N.A
	KMC Speciality Hospitals (India) Limited	1.48	N.A	N.A	N.A
	<b>Industry Avg:</b>	43.93	N.A	N.A	N.A
P/E	<b>Issuer: AATMAJ HEALTHCARE LIMITED</b>	6.59	N.A	N.A	N.A
	<b>Peer Group:</b>				
	Krishna Institute of Medical Sciences Ltd	44.88	N.A	N.A	N.A
	Kovai Medical Center and Hospital Ltd.	23.57	N.A	N.A	N.A
	KMC Speciality Hospitals (India) Limited	45.61			
	<b>Industry Avg:</b>	38.02	N.A	N.A	N.A
RONW (%)	<b>Issuer: AATMAJ HEALTHCARE LIMITED</b>	60.68%	N.A	N.A	N.A
	<b>Peer Group:</b>				
	Krishna Institute of Medical Sciences Ltd	20.22%	N.A	N.A	N.A
	Kovai Medical Center and Hospital Ltd.	17.11%	N.A	N.A	N.A
	KMC Speciality Hospitals (India) Limited	27.64%	N.A	N.A	N.A
	<b>Industry Avg:</b>	21.66%	N.A	N.A	N.A
NAV per share based on balance sheet	<b>Issuer: AATMAJ HEALTHCARE LIMITED</b>	60.07	N.A	N.A	N.A
	<b>Peer Group:</b>				
	Krishna Institute of Medical Sciences Ltd	172.02	N.A	N.A	N.A
	Kovai Medical Center and Hospital Ltd.	556.86	N.A	N.A	N.A
	KMC Speciality Hospitals (India) Limited	5.26	N.A	N.A	N.A
	<b>Industry Avg:</b>	244.71	N.A	N.A	N.A

\*Source: Prospectus dated June 13, 2023

#Source: Results for the FY 2023-24 will be updated on completion of FY 2023-24 and consequently data of the peer group will be updated on completion of first FY 2023-24.

Note : Industry average has been calculated by taking the average of peer group companies.

Any other material information Nil

Note: Since the company's share were listed on June 30, we are considering March 31, 2024 as the 1st Financial Year.