

Advertisement under Regulation 18(7) in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the public shareholders of

AMBITIOUS PLASTOMAC COMPANY LIMITED

(CIN No.: L25200MH1992PLC068544)

Registered Office: 608, Gold Crest Business Centre, L.T. Road, Opp. Manubhai Jewellers, Borivali (W),
Mumbai- 400092

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This Advertisement (“**Advertisement**”) is being issued by Nirbhay Capital Services Private Limited (the “**Manager to the Offer**”), on behalf of **Mr. Pinkal Patel, Mr. Monark Patel and Mrs. Rajvi Patel** (the “**Acquirers**”), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “**SEBI (SAST) Regulations**”) in respect of the open offer (the “**Offer**”) to acquire up to 15,10,600 fully paid-up equity shares of the face value of Rs. 10/- each, constituting 26% of the paid up share capital and voting rights of **Ambitious Plastomac Company Limited (“APCL” or “Target Company” or “TC”)**. The Detailed Public Statement (the “**DPS**”) with respect to the Offer was published on August 4, 2014, in all editions of Business Standard (**English**), Business Standard (**Hindi**) and Mumbai Lakshadeep (**Marathi**).

1. Offer Price is Rs. 1.75/- (Rupee One and Seventy Five Paise Only) per Equity Share. There has been no revision in the Offer Price.

2. Committee of Independent Directors (hereinafter referred to as “**IDC**”) of the Target Company has recommended that the Offer is fair and reasonable and in line with the parameters prescribed by the SEBI in the Regulations and prima facie appears to be justified. The IDC’s recommendation was published on May 12, 2015 (Tuesday) in the same newspapers in which the DPS was published.

3. The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations.

4. The Letter of Offer with respect to the Offer (“**LoF**”) dated April 30, 2015, was dispatched to all the Eligible Shareholders on May 07, 2015.

5. Please note that a copy of the LoF (including Form of Acceptance-cum-Acknowledgement) is also be available on SEBI’s website (www.sebi.gov.in) during the Tendering Period and Eligible Shareholders can also apply by downloading such forms from SEBI’s website. Further, in case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, the application can be made on plain paper along with the following details:

a. In case of physical shares: Name(s) and address(es) of the first holder or joint holder(s) if any, number of Equity Shares held, number of Equity Shares offered, distinctive numbers, folio number, original share certificate(s), valid share transfer form(s). In case of unregistered shareholders, along with the above document, broker contract note would also be required and details of the Acquirer to be kept blank.

b. In case of dematerialized shares: Name(s) and address(es) of the first holder or joint holder(s) if any, number of Equity Shares held, number of Equity Shares tendered, DP name, DP ID, beneficiary account no. and a photocopy or counterfoil of the delivery instructions in “Off-Market” mode duly acknowledged by the DP in favour of the Depository Escrow Account.

Depository	National Securities Depository Limited
DP Name	Ventura Securities Limited
DP ID	IN303116
Client ID	11432435
Account Name	LI IPL APCL OPEN OFFER ESCROW DEMAT ACCOUNT
Mode of Instruction	Off-Market

Shareholders having their beneficiary account with Central Depository Services Limited (‘CDSL’) have to use Inter depository delivery instruction slip for the purpose of crediting their shares in favour of the Escrow Demat Account.

6. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer had been submitted to SEBI on August 11, 2014. The observations from SEBI, in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011, were received by the Manager to the Offer by way of their letter dated April 24, 2015 have been incorporated in the Letter of Offer.

7. There have been no material changes in relation to the Open Offer since the date of the PA.

8. As on the date, to the best of our knowledge and belief of the Acquirers, there are no statutory approvals required for the acquisition of equity shares to be tendered pursuant to this Offer. However, in case of any regulatory or statutory approvals are being required at later stage before closure of offer, the Offer shall be subject to the all such approvals and the Acquirers shall make the necessary application for such approval.

9. Schedule of Activities:

Activities	Original Date & Day	Revised Date & Day
Date of the Public Announcement (PA)	July 25, 2014, Friday	July 25, 2014, Friday
Date of Detailed Public Statement (DPS)	August 04, 2014, Monday	August 04, 2014, Monday
Last date for a Competing Bid, if any	August 27, 2014, Wednesday	August 27, 2014, Wednesday
Identified Date*	September 05, 2014, Friday	April 28, 2015, Tuesday
Date by which Letter of Offer were dispatched to the Shareholders	September 12, 2014, Friday	May 07, 2015, Thursday
Date of opening of tendering period	September 19, 2014, Friday	May 14, 2015, Thursday
Date of closing of tendering period	October 07, 2014, Tuesday	May 27, 2015, Wednesday
Date by which the acceptance/rejection would be intimated and the corresponding payment for the acquired shares and/or share certificate for the rejected shares will be dispatched.	October 21, 2014, Tuesday	June 10, 2015, Wednesday
Date by which the underlying transaction which triggered open offer will be completed.	October 26, 2015, Monday	

**Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer have been sent.*

Capitalized terms used but not defined herein shall have the same meaning as assigned in the PA, DPS and LoF. All other terms and conditions of the Offer shall remain unchanged.

The Acquirers accept, jointly and severally, full responsibility for the information contained in this Advertisement and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, 2011 in respect of this Offer.

This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer For and on behalf of Acquirers:



Nirbhay Capital Services Private Limited

(CIN: U67120GJ2006PTC047985)

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Contact Person- Mr. Himanshu Nadiyana

Place: Ahmedabad

Date: May 13, 2015