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| COMMON APPLICATION FORM | 3B FILMS LIMITED - INITIAL PUBLIC OFFER - R <small>Registered Office: SF-220, Pancham Icon, Besides D-Mart, Vesu Road, Vadodra, Gujarat, India, 390007 Corporate Office: Block No 1241, 1242, 1243, 1244, Padra Jambusar Highway, Masar, Padra, Vadodra, Gujarat, India, 391421 Telephone: +91-6359 632600 ; Email: cs@3bfilms.com ; Website: www.3bfilms.com; Contact Person: Janki Raj, Company Secretary and Compliance Officer.</small> | FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBS, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| To, The Board of Directors 3B FILMS LIMITED CIN: U25200GJ2014PLC080685 | <div style="border: 1px solid black; padding: 2px; display: inline-block;"> 100% FIXED PRICE OFFER ISIN: INE0TE101010 </div> | Application Form No. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| <p><small>I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.</small></p> | | | <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%; text-align: center; vertical-align: top;"> 8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2025 </td> <td style="width:33%; text-align: center; vertical-align: top;"> 8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSEB to do all acts as are necessary to make the Application in the Offer 1) _____ 2) _____ 3) _____ </td> <td style="width:33%; text-align: center; vertical-align: top;"> Syndicate Members/ Registered Broker/ SCSEB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) <div style="border: 1px solid black; height: 40px;"></div> </td> </tr> </table> | | | 8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2025 | 8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSEB to do all acts as are necessary to make the Application in the Offer 1) _____ 2) _____ 3) _____ | Syndicate Members/ Registered Broker/ SCSEB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) <div style="border: 1px solid black; height: 40px;"></div> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 3B FILMS LIMITED INITIAL PUBLIC OFFER - R | Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSEB/ CDP/ RTA | Application Form No. |
| DPID / CLID | | PAN of Sole / First Applicant |
| Amount Blocked (₹ in figures) Bank & Branch | | Stamp & Signature of SCSEB Branch <div style="border: 1px solid black; height: 80px;"></div> |
| ASBA Bank A/c No./UPI Id | | |
| Received from Mr./Ms./M/s. | | |
| Telephone / Mobile Email | | |

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| ASBA Bank A/c No. /UPI Id Bank Name & Branch | | <div style="background-color: #007bff; color: white; padding: 2px; text-align: center;"> Acknowledgement Slip for Applicant </div> | | | | | | | | | | |
| Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected. | | Application Form No. | | | | | | | | | | |

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Prospectus dated May 23, 2025, filed with the ROC, Gujarat, General Information Document (the 'GID') and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Offer upon my/our application for maximum number of Equity Shares at the Offer Price. I/We hereby confirm that I am/we are eligible person to invest in this Offer in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCBS I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that incase of QIB applicant, the (i) SCBS (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Offer.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, are beneficial owner of such equity shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am/We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Offered or sold within the United States. Accordingly, the Equity Shares will be Offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus, I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCBSs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCBSs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from registrar to the Offer or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to Issue instruction to the SCBSs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCBSs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBSs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an Offer" and not Offer.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCBSs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Offer being 100% Fixed Price Offer at a Price of ₹ 50/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter. The Offer period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or other circumstances, for reason to be recorded in writing, the Offer Period will be extended for at least three additional working days subject to the total Offer Period not exceeding 10 working days. Any revision in the Price and the revised Offer Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/- indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/- The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Offer price of ₹ 50/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/ Demand Draft/Cash/stock investment/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCBS to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCBS to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCBS Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on Page no. 190 of the Prospectus.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCBSs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be Offered or sold within the United States. Accordingly, such Equity Shares are being Offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those Offers and sales occur.

You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgements set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Offer Procedure" of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

----- TEAR HERE -----

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer
- In case of Application submitted to the SCBSs, the Applicants should contact the relevant SCBS
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

3B FILMS LIMITED
CIN: U25200GJ2014PLC080685
Registered Office: SF 220, Pancham Icon, Besides D-Mart, Vasna Road, Vadodara, Gujarat, India, 390007
Corporate Office: Block No 1241, 1242, 1243, 1244, Padra Jambusar Highway, Masar, Padra, Vadodara, Gujarat, India, 391421
Telephone: +91-6359 632600
Email: cs@3bfilms.com
Website: www.3bfilms.com
Contact Person: Janki Raj, Company Secretary and Compliance Officer

REGISTRAR CONTACT DETAILS

MAASHITLA SECURITIES PRIVATE LIMITED
CIN: U67100DL2010PTC208725
451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi -110034, India
Telephone: 011-45121795
Email: ipo@maashitla.com
Investor Grievance e-mail: investor.ipo@maashitla.com
Website: www.maashitla.com
Contact Person: Mr. Mukul Agarwal
SEBI registration number: INR000004370



(Please scan this QR Code to view The Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus (Download Link: <https://www.3bfilms.com/offer-document>). Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the Prospectus, This Abridged Prospectus ("Abridged Prospectus") and the General Information Document for investing in Public Issues ("GID") undertaken through Fixed Price Process before applying in the Offer (As Defined Below). The Investors are advised to retain a copy of the Prospectus/Abridged Prospectus for their future reference.



3B FILMS LIMITED

(formerly known as 3B Films Private Limited)

CIN: U25200GJ2014PLC080685, **Date of Incorporation:** September 03, 2014

| Registered Office | Corporate Office | Contact Person | Email and Telephone | Website |
|--|---|--|--|--|
| SF 220, Pancham Icon, Besides D-Mart, Vasna Road, Vadodara, Gujarat, India, 390007 | Block No 1241, 1242, 1243, 1244, Padra Jambusar Highway, Masar, Padra, Vadodara, Gujarat, India, 391421 | Ms. Janki Raj Company Secretary and Compliance Officer | Tel: +91-6359632600 Email: cs@3bfilms.com | www.3bfilms.com |

NAMES OF PROMOTERS OF THE COMPANY

MR. ASHOKBHAI DHANJIBHAI BABARIYA, MR. MUKESH DHANJIBHAI BABARIYA, MRS. GULABBEN NITIN BABARIYA AND MR. DISHANK NITIN BABARIYA

Details of Offer to Public

| TYPE | FRESH OFFER SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹ LAKHS) | OFS* SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹ LAKHS) | TOTAL OFFER SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹ LAKHS) | OFFER UNDER | SHARE RESERVATION | | |
|--------------------------------|--|--|--|--|------------------------|-------------------------|-------------------------|
| | | | | | MARKET MAKER | NII | RII |
| Fresh Offer and Offer for Sale | 35,52,000 equity shares of face value of ₹ 10/- each ("Equity Shares") aggregating to ₹ 1,776.00 Lakhs | 31,98,000 Equity Shares of face value of ₹ 10/- each ("Equity Shares") aggregating to ₹ 1,599.00 Lakhs | 67,50,000 equity shares of face value of ₹ 10/- each ("Equity Shares") aggregating to ₹ 3,375.00 Lakhs | This Offer is being made in terms of Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 as amended | 3,42,000 Equity Shares | 32,04,000 Equity Shares | 32,04,000 Equity Shares |

For more information, please refer section "**Offer Structure**" beginning on Page 188 of this Prospectus.

These equity shares are proposed to be listed on the **SME Platform of BSE Limited** ("BSE SME") and the Designated Stock Exchange will be **BSE Limited** ("BSE").

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders

| Name | Type | No of Shares offered/ Amount (Rs in Lakh) | WACA in per Equity |
|-------------------------------|------------------------------|--|--------------------|
| Ashokbhai Dhanjibhai Babariya | Promoter Selling Shareholder | 10,68,000 Equity Shares of face value of ₹ 10/- each ("Equity Shares"), aggregating to ₹ 534.00 Lakhs. | 16.73 |
| Mukesh Dhanjibhai Babariya | Promoter Selling Shareholder | 10,65,000 Equity Shares of face value of ₹ 10/- each ("Equity Shares"), aggregating to ₹ 532.50 Lakhs. | 15.51 |
| Gulabben Nitin Babariya | Promoter Selling Shareholder | 10,65,000 Equity Shares of face value of ₹ 10/- each ("Equity Shares"), aggregating to ₹ 532.50 Lakhs. | 12.87 |

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

| | |
|--|--|
| Price Band - Fixed Price Offer* | Rs. 50/- Per Equity Share of Face Value of Rs. 10/- each |
| Minimum Bid Lot Size | 3000 Equity Shares |
| Bid/Offer Opens On | May 30, 2025 |
| Bid/Offer Closes On | June 03, 2025 |

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

| | |
|---|----------------------------|
| Finalization of Basis of Allotment | On or before June 04, 2025 |
| Initiation of Refunds / unblocking of ASBA Accounts | On or before June 05, 2025 |
| Credit of Equity Shares to Demat accounts of Allottees | On or before June 05, 2025 |
| Commencement of trading of Equity Shares | On or before June 06, 2025 |

*For details of “*Basis for Offer Price*” please refer to page 81 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

| Period | Weighted Average Cost of Acquisition (in Rs) | Offer Price is ‘X’ times the WACA | Range of Acquisition Price Lowest Price – Highest Price (in Rs) |
|--|--|-----------------------------------|---|
| Trailing Eighteen Months from the date of Prospectus | Nil | - | - |

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISK IN RELATION TO THE FIRST OFFER

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is Rs. 10/- each and the offer price is 5 (five) times of face value of the equity share. The offer price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the issuer and this offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specified attention of the investors is invited to the section titled “*Risk Factors*” beginning on page no. 28 of the Prospectus and on page no. 6 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, Registrar to the Offer, , Collecting Depository Participants (CDPs), Registered Brokers, Bankers to the Offer, Investors’ Associations or Self Certified Syndicate Banks (SCSBs). If you wish to know about processes and procedures applicable to this offer, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e., www.bseindia.com and the LM (www.nirbhaycapital.com) and the Company (www.3bfilms.com).

PRICE INFORMATION OF LEAD MANAGER – NIRBHAY CAPITAL SERVICES PRIVATE LIMITED

| Sr. No. | Issue name | Issue Size (₹ in Cr.) | Issue Price (₹) | Listing Date | Opening Price on Listing Date (₹) | +/- % change in closing price, [+/- % change in closing benchmark]-30th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing |
|---------|---------------------------|-----------------------|-----------------|---------------|-----------------------------------|--|---|--|
| 1 | Aatmaj Healthcare Limited | 38.40 | 60.00 | June 30, 2023 | 56.00 | -19.00 (-7.01) | -24.17 (-8.76) | -30.58 (-19.04) |

GENERAL INFORMATION

| | |
|--|---|
| Name of Lead Manager and Contact Details (Telephone and Email id) | Nirbhay Capital Services Private Limited CIN: U67120GJ2006PTC047985 Address: 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad 380054, Gujarat, India. Tel. No.: +91 79 48970649, M. No.: +91 9825052071, Fax No.: N.A. Email: kunj@nirbhaycapital.com Investor Grievance Email: ipo@nirbhaycapital.com Website: www.nirbhaycapital.com Contact Person: Mr. Kunjal Soni SEBI Registration Number.: INM000011393 |
| Name of Syndicate Members | Not Applicable |
| Name of Registrar to the Offer and Contact Details (Telephone and Email id) | Maashitla Securities Private Limited CIN: U67100DL2010PTC208725 Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi -110034, India Telephone: 011-45121795 Email: ipo@maashitla.com Investor Grievance e-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal |

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

| | |
|--|--|
| | SEBI Registration Number: INR000004370 |
| Name of Market Maker and Contact Details (Telephone and Email id) | GIRIRAJ STOCK BROKING PRIVATE LIMITED Address: 4, Fairlie Place, HMP House, 4th Floor, Suite No 421A, Kolkata –700 001, Tel No.: 9547473969 E-mail: girirajstock@yahoo.com Contact Person: Mr. Kuntal Laha Website: www.girirajstock.com SEBI Registration No: INZ000212638 CIN: U65100WB2005PTC101507 |
| Name of Statutory Auditor & Peer Review Auditor | A O Mittal & Associates Chartered Accountants Address: TF-01, Raama Esquire, New VUDA Residency, Near Tithi Heights, Gotri Sevasi Road, Vadodara-390021. FRN: 014640C Peer Review No.: 015807 Contact Person: CA Shesha Soni Membership No.: 542840 Contact No.: +91 9772161615 Email: office@aomittal.com Website: www.aomittal.com |
| Name of Credit Rating Agency and the rating or grading obtained, if any | Not Applicable |
| Name of Debenture trustee, if any. | Not Applicable |
| Self-Certified Syndicate Banks | The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes which is updated from time to time. |
| Non-Syndicate Registered Brokers | You can submit Application Forms in the offer to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see the section titled “ <i>Offer Procedure</i> ” beginning at page no. 190 of the Prospectus. |
| Details regarding website address(es) / link(s) from which the investor can obtain list of RTAs, CDPs and stock brokers who can accept application from investor, as applicable : | The details of the Designated Registrar to Offer and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the SEBI / Stock Exchange as updated from time to time. https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes |

PROMOTERS OF ISSUER COMPANY

| Sr. No. | Name | Individual/ Corporate | Experience & Educational Qualification |
|---------|--------------------------------------|-----------------------|---|
| 1 | Ashokbhai Dhanjibhai Babariya | Individual | Aged 54 years, is the Chairman, Managing Director and Promoter of our Company. Armed with a Bachelor of Engineering in Electronics from Bangalore University, his professional journey spans over three decades, marked by diverse entrepreneurial ventures. With over a decade dedicated to manufacturing and supplying specialty CPP and CPE Films for packaging solutions, he brings invaluable expertise to our organization. Prior to this, he spent 12 years immersed in the intricacies of diamond manufacturing and trading as a Partner at Hans Export, followed by 7 years of active involvement as a Partner at Yesha Realty, contributing to various construction projects in Vadodara. Additionally, he serves as a Director at Mars Engitech Private Limited, a company engaged in the manufacturing of rotary joints, further enriching his portfolio of business endeavors. |
| 2 | Mukesh Dhanjibhai Babariya | Individual | Aged 50 years, is a Non-Executive Director and Promoter of our Company. he brings over 25 years of entrepreneurial expertise to the table. He completed his H.S.C. from Gujarat Higher Secondary Board, Gandhinagar. At present, he is overseas citizen of India and holding Belgium passport (No. GC287959). With a diversified background, Mukesh has amassed invaluable experience across various industries. He boasts over a decade of involvement in diamond trading and various packaging solutions, coupled with more than 13 years dedicated to the field of infrastructure development. Since the inception of our company, he has been an integral part of our journey, serving as both a promoter and director. In the past, he had played a significant role as a Partner at Mahalaxmi Group, through his contribution in various construction projects in Surat, Gujarat. |
| 3 | Dishank Nitin Babariya | Individual | Aged 23 years, is the Whole-time Director and Promoter. Armed with a Bachelor's Degree in Polymer Engineering from MIT Pune, Maharashtra, he distinguishes himself as a gold medalist in the esteemed BTech Polymer Engineering batch of 2019-23. Having officially joined our company on February 22, 2024, he has diligently served in various capacities before joining as a Whole Time Director, gaining a comprehensive understanding of our operations at every level. This immersion paved the way for his seamless transition into his current role. Dishank's commitment to professional development is evident in his membership with the Society of Plastic Engineers since April 2021. Presently, he plays a pivotal role in driving business development, spearheading marketing initiatives, and optimizing our operational processes. His dynamic presence adds a fresh perspective and youthful vigor to our team, ensuring our continued growth and success. |
| 4 | Gulabben Nitin Babariya | Individual | Aged 49 Years, was associated as Director of the Company till February 22, 2024 and possesses experience of approximately 9 years in the Personnel & Administration Department in addition to business of our Company. She completed her H.S.C. from Gujarat Secondary Education Board, Gandhinagar. |

For further details, please refer to chapter “*Our Promoter and Promoter Group*” beginning on page no. 143 of the prospectus

BUSINESS OVERVIEW AND STRATEGY
Company Overview:

Our Company was incorporated on September 03, 2014 under the name and style of '3B Films Private Limited' as a private limited company with a vision to revolutionize the CPP films industry through cutting-edge technology and unwavering dedication in providing superior quality Cast Polypropylene (CPP) and Cast Polyethylene (CPE) films. Further, our Company was converted into Public Limited Company and name of company was changed from "3B Films Private Limited" to "3B Films Limited" pursuant to a special resolution passed by our shareholders at the Extra Ordinary General Meeting held on March 14, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad at Gujarat dated June 21, 2024. The CIN of the Company is U25200GJ2014PLC080685.

Product/Services Offerings:

Our company is engaged in the manufacturing and supply of CPP & CPE films tailored to meet the diverse needs of the flexible packaging industry and high-end thermoforming applications and thus play a pivotal role in delivering innovative packaging solutions to our clients of a wide array of industries. Our product portfolio includes a wide range of CPP films designed to address the specific needs of various industries, including food and beverage, clothing, flowers and other consumer goods. From high-clarity films for premium packaging to high-barrier films for extended shelf life, we offer solutions that cater to the evolving demands of the market as we presently are equipped with such a manufacturing facility capable of producing CPP & CPE films spanning a thickness range from 15 to 250 microns. Further, considering the future prospect of Adhesive Laminated Films in line of present business of the Company, in the financial year 2023-24, Our company also started trading of said films and recorded turnover of Rs.22.59 Crore in the first financial year itself. To exploit the potential business opportunities prevailing in the market, the company is planning to install machines in its manufacturing unit itself to manufacture adhesive laminated films in the years to come.

Revenue segmentation by Product/Services Offerings

(InR In Lakhs)

| Particulars | For the Financial year ended | | | |
|--|---------------------------------------|----------------|----------------|----------------|
| | For period ended on December 31, 2024 | March 31, 2024 | March 31, 2023 | March 31, 2022 |
| Metalised CPP/CPE | 1678.93 | 2755.11 | 4521.62 | 4205.27 |
| Natural CPP/CPE | 2300.99 | 1722.53 | 1820.16 | 1606.78 |
| White Opec CPP | 58.61 | 164.17 | 366.44 | 192.41 |
| Adhesive Laminate Films | 1134.32 | 2259.34 | - | - |
| Granules | 271.57 | 464.44 | 328.27 | 457.00 |
| Others | 235.52 | 209.30 | 143.41 | 276.36 |
| Total | 5679.94 | 7574.89 | 7179.90 | 6737.79 |
| Geographies Served: Our Company served to both Domestic and International Markets | | | | |

Geography-wise Revenue Bifurcation

(InR In Lakhs)

| Particulars | For the Financial year ended | | | |
|----------------|---------------------------------------|----------------|----------------|----------------|
| | For period ended on December 31, 2024 | March 31, 2024 | March 31, 2023 | March 31, 2022 |
| Domestic Sales | 4353.32 | 5412.47 | 5582.28 | 5221.93 |
| Export Sales | 1326.62 | 2162.41 | 1597.62 | 1515.86 |
| Total | 5679.94 | 7574.89 | 7179.90 | 6737.79 |

Key Performance Indicators:

(InR In Lakhs)

| Key Performance Indicator | For period ended on December 31, 2024 | For the year ended March 31, 2024 | For the year ended March 31, 2023 | For the year ended March 31, 2022 |
|--|---------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Revenue from operations (Rs. In Lakhs) | 5679.94 | 7574.89 | 7179.90 | 6737.79 |
| EBITDA (Rs. In Lakhs) | 1196.36 | 1499.01 | 990.63 | 797.31 |
| EBIT (Rs. In Lakhs) | 943.90 | 1187.31 | 663.92 | 478.18 |
| EBITDA margin (%) | 21.06 | 19.79 | 13.80 | 11.83 |
| PAT (Rs. In Lakhs) | 420.19 | 429.17 | 91.76 | -34.46 |
| Net Profit margin (%) | 7.40 | 5.67 | 1.28 | -0.51 |
| Net worth (Rs. In Lakhs) | 3512.27 | 3092.08 | 2662.91 | 2571.14 |
| Return on capital employed (%) | 6.91 | 8.64 | 5.30 | 3.82 |
| Return on equity (%) | 12.72 | 14.91 | 3.51 | -1.33 |
| Debt to equity ratio (times) | 2.89 | 3.45 | 3.70 | 3.86 |
| Fixed Asset Turnover Ratio (times) | 1.33 | 1.03 | 1.12 | 1.23 |

Client Profile or Industries Served:

Our company is engaged in the manufacturing and supply of CPP & CPE films tailored to meet the diverse needs of the flexible packaging industry including food and beverage, clothing, flowers and other consumer goods.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Revenue segmentation in terms of top 5 & 10 Clients or Industries:

The amount and percentage of revenue derived from our top five and top ten customers for period ended December 31, 2024, Financial Year 2023-24, 2022-23 and 2021-22 are given below: (Rs. in Lakhs)

| Particulars | For the period ended on December 31, 2024 | | For Financial Year ended on March 31, 2024 | | For Financial Year ended on March 31, 2023 | | For Financial Year ended on March 31, 2022 | |
|-------------|---|--------------|--|--------------|--|--------------|--|--------------|
| | Amount | % of Revenue | Amount | % of Revenue | Amount | % of Revenue | Amount | % of Revenue |
| Top 5 | 4176.57 | 73.53% | 5337.39 | 70.46% | 3040.32 | 42.34% | 3657.61 | 54.28% |
| Top 10 | 4705.37 | 82.84% | 6352.84 | 83.87% | 4317.24 | 60.13% | 4699.19 | 69.74% |

Intellectual Property, if any: The logo which we are using for our business is in the name of our Company is pending for registration with the Registrar of Trademarks in India, under the Trade Marks Act, 1999.

Market Share: Not ascertainable

Manufacturing plant, if any: We presently operate from our manufacturing unit located in Vadodara, Gujarat at Block no:-1241, 1242, 1243, 1244, Padra-Jambusar Highway, Post. Masar, Taluka: Padra, Dist. Vadodara, Gujarat, India-391421 spread over 4-36-19 H.A.

Our Business Strategy:

- Focusing on our Core Competence
- Continue to provide one stop solution
- Expand our existing product portfolio
- Escalating our Global presence
- Improve operating efficiencies through continuous technological advancements

Employee Strength: As on December 31, 2024, our Company has employed around 59 employees at various levels of the Organization.

For Detailed Information, please refer to “**Our Business**” beginning on page no.103 of the Prospectus

| BOARD OF DIRECTORS | | | | |
|--------------------|-------------------------------|--------------------------------|---|---|
| Sr. No | Name | Designation | Experience & Educational Qualification | Other Directorship |
| 1 | Ashokbhai Dhanjibhai Babariya | Chairman and Managing Director | Experience: More than 10 Years of experience in manufacturing and supplying specialty CPP and CPE Films, 12 years in the diamond manufacturing and 7 years in the Construction Business Qualification: Bachelor of Engineering in Electronics | Indian Companies: Mars Engitech Private Limited 3B Welfare Foundation Foreign Companies: Nil |
| 2 | Dishank Nitin Babariya | Whole-time Director | Experience: More than 1 Year in operation of production of CCP & CPE Films. Qualification: Bachelor's Degree in Polymer Engineering | Indian Companies: Nil Foreign Companies: Nil |
| 3 | Mukesh Dhanjibhai Babariya | Non-Executive Director | Experience: More than 10 Years of experience in diamond trading and various packaging solutions as well as more than 13 years dedicated to the field of infrastructure development. Qualification: H. Sc. | Indian Companies: 3B Welfare Foundation Foreign Companies: Nil |
| 4 | Abhishek Ileshkumar Shah | Independent Director | Experience: more than 8 years of experience of Accounts, Taxation, Management and Administration field. Qualification: Master of Business Administration in Finance and Masters Degree in Commerce | Indian Companies: Actsoft Advisors Private Limited Omega Plasto Limited Foreign Companies: Nil |
| 5 | Chintan Hemant kumar Joshi | Independent Director | Experience: Practicing Chartered Accountant since 2017 years and is engaged into the practices of Finance, Taxation and Law Qualification: Bachelor's and Master's degrees in Commerce and Fellow Member of the Institute of Chartered Accountants of India (ICAI) | Indian Companies: Nil Foreign Companies: Nil |
| 6 | Drashti Laxmikant Solanki | Independent Director | Experience: More than 7 years of experience in corporate laws, corporate governance, and secretarial compliances, Qualification: Associate Member of the Institute of Company Secretaries of India (ICSI) | Indian Companies: Siddhi Cotspin Limited Astron Multigrain Limited Virtuoso Optoelectronics Limited Chavda Infra Limited Apex Infralink Limited Foreign Companies: Nil |

For further details in relation to our Board of Directors, see “**Our Management**” beginning on page no. 133 of the Prospectus.

OBJECTS OF THE OFFER

Details of means of finance – The fund requirements for each of the objects of the Offer are stated as follows:

| Sr. No. | Particulars | Total estimated cost | Amount deployed till date | Amount to be utilized from Net Proceeds | Estimated Utilization of Net Proceeds (₹ in Lakhs) Financial year (2025-26) |
|--------------|-------------------------------------|----------------------|---------------------------|---|---|
| 1. | Capital Expenditure | 443.20 | 0.00 | 443.20 | 443.20 |
| 2. | Funding Working Capital Requirement | 715.00 | 0.00 | 715.00 | 715.00 |
| 3. | General Corporate Purposes | 443.50 | 0.00 | 443.50 | 443.50 |
| Total | | 1601.70 | 0.00 | 1601.70 | 1601.70 |

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/ rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

| Sr. No. | Particulars | Pre-Offer number of shares | % Holding of Pre Offer |
|---------|------------------------------|----------------------------|------------------------|
| 1 | Promoters and Promoter Group | 2,05,30,000 | 96.75 |
| 2 | Public | 6,90,000 | 3.25 |
| | Total | 2,12,20,000 | 100.00 |

Number/amount of equity shares proposed to be sold by selling shareholders, if any.

31,98,000 Equity Shares to be sold by Promoter Selling Shareholders.

RESTATED FINANCIALS STATEMENT

(Rs. in lakhs except percentage and ratios)

| Particulars | For the period ended | | | |
|---------------------------------|----------------------|------------|------------|------------|
| | 31-12-2024 | 31-03-2024 | 31-03-2023 | 31-03-2022 |
| Revenue from Operation | 5679.94 | 7574.89 | 7179.9 | 6737.79 |
| Net Profit/(Loss) before tax | 561.51 | 576.04 | 134.17 | (55.55) |
| Net Profit/(Loss) after tax | 420.19 | 429.17 | 91.76 | (34.46) |
| Equity Share Capital | 2,122.00 | 2,122.00 | 2,122.00 | 2,122.00 |
| Reserves and Surplus | 1390.27 | 970.08 | 540.91 | 449.14 |
| Net worth | 3,512.27 | 3092.08 | 2662.91 | 2571.14 |
| Basic Earnings per Share (Rs) | 1.98 | 2.02 | 0.43 | (0.16) |
| Diluted Earnings per Share (Rs) | 1.98 | 2.02 | 0.43 | (0.16) |
| Return on Net-Worth (%) | 11.96% | 13.88% | 3.45% | (1.34)% |
| Net Asset Value per share (Rs) | 16.55 | 14.57 | 12.55 | 12.12 |

For further Detailed information, please refer to Chapters “Capital Structure” and “Basis for Offer Price” beginning from page no. 59 and 81 of the Prospectus respectively.

INTERNAL RISK FACTORS

The below-mentioned risks are top 10 risk factors as per the Prospectus:

1. Inadequate or uninterrupted supply and price fluctuation of packaging materials could adversely affect our business, results of operations, cash flows, profitability and financial condition.
2. Our Company, our Promoters and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
3. Our business is dependent on the adequate and uninterrupted supply of electrical power and water at a reasonable cost. Our Company does not have suitable power back-up to meet power failure exigencies. Failure on account of unavailability of electrical power and water may restrict us in utilizing our full capacity and, hence, may impact our business and results of operation.
4. There have been certain instances of delay in filing of statutory forms with ROC and inadvertent inaccuracies and non-compliances with respect to provision of the Companies Act, 2013. Any adverse order passed or penalty imposed by regulators on us, may adversely affect our business and results of operations.
5. Our company is significantly dependent on few customers for our revenue in a particular financial year. The loss of any one or more of such customer may have a material effect on our business operations and profitability. We derive a significant portion of our revenue from sales to our top 5 customers. Any failure to maintain relationships with such customers could adversely affect our revenue and financial condition.
6. Our success largely depends upon the knowledge and experience of our Key Managerial Personnel, Directors and Promoters of our company. Loss of such Key Managerial Personnel or our ability to attract and retain them could adversely affect our business, operations and financial condition.
7. We have certain contingent liabilities that have not been provided for in our Company's financials which if materialized, could adversely affect our financial condition.
8. Under-utilization of our manufacturing capacities and an inability to effectively utilize our existing manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
9. There are instances of delays in payment of EPF and filing of GST returns by our Company. Any further delay in the said payments and filing of returns may attract penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.

10. Our Company has experienced negative cash flow in the past and may continue to do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations

For further details please refer to the chapter “**Risk Factor**” on page no. 28 of the Prospectus

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

| Name of Entity | Criminal Proceedings | Tax Proceedings | Actions by Regulatory Authorities | Disciplinary Actions by the SEBI or Stock Exchanges against our Promoter | Material Civil Proceedings | Amount (₹ in lakhs) |
|--|----------------------|-----------------|-----------------------------------|--|----------------------------|---------------------|
| By the Company | Nil | Nil | Nil | Nil | Nil | Nil |
| Against the Company | 3 | 2 | Nil | Nil | 1 | 711.99 |
| By the Promoter | 1 | Nil | Nil | Nil | Nil | 12.76 |
| Against the Promoter | 1 | Nil | Nil | Nil | 1 | Not Ascertainable |
| By the Directors (Other than Promoters) | Nil | Nil | Nil | Nil | Nil | Nil |
| Against the Directors (Other than Promoters) | Nil | Nil | Nil | Nil | Nil | Nil |
| By Group Companies | Nil | Nil | Nil | Nil | Nil | Nil |
| Against Group Companies | Nil | Nil | Nil | Nil | Nil | Nil |
| By KMPs and SMPs | Nil | Nil | Nil | Nil | NA | Nil |
| Against KMPs and SMPs | Nil | Nil | Nil | Nil | NA | Nil |

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

| Sr No | Particulars | Litigation Filed by | Current Status | Amount involved (Rs.in Lakh) |
|-------|--|---------------------|----------------|------------------------------|
| 1 | Abundance India through its proprietor Sanjeev Brave (“ Complainant ”) filed a criminal complaint bearing number 27668 of 2019, under section 138 read with section 142 of the Negotiable Instruments Acts, 1881 before the Hon’ble Court of Judicial Magistrate First Class, Gurugram (“ Court ”) against the Company and our Promoters Ashok Babariya, Nitin Babariya and Gulabben Nitin Babariya (“ Accused ”). The Complainant contends that the Accused had appointed the Complainant as a consultant for assistance in obtaining a business loan of ₹130 crores, following which the parties entered into an Agreement along with “No cancellation and NDNC” dated February 14, 2019 (“ Agreement ”). As per the said Agreement, the Complainant was to receive a service fee of 5% along with GST (18% of 5%) payable upon signing of the lender/fund agreement. Further, the Complainant arranged different lenders for the Accused but the concern lending documents were not executed by the Accused for one reason or other and also tried to complete the transaction by side lining the Complainant. Therefore, as per the terms of the Agreement, the Complainant deposited the cheque bearing number 003732 amounting to ₹6,96,33,216 (“ Cheque ”) issued by the Accused. However, the said cheque was dishonored on May 16, 2019 and said cheque was returned with reason “Payment stopped by the drawer”. Therefore, the Complainant has filed this Complaint before the Court praying for payment of ₹6,96,33,216/- from the Accused and prayed court to punish the guilty person as per the provisions of the aforesaid laws and with fine of double amount of dishonored cheque with fine / compensation to Complainant. However, the accused dismisses all these accusations and filed an FIR bearing no. 11196004240042 dated February 3, 2024. In the FIR, the Accused claims that the deposit of the cheque was stopped due to suspicions regarding the Complainant’s intentions, resulting in the cheque bouncing. Moreover, the Accused alleges that the representatives of the Complainant provided the Accused with forged documents and unlawfully charged the Accused Rs. 12,76,264, comprising Rs. 12,15,784, TDS of Rs. 52,480, and visiting fees of Rs. 8,000. The case is presently pending before the Court and the next date of hearing is June 02, 2025. | Abundance India | Pending | 696.33 |
| 2 | Abundance India, through its Proprietor Sanjeev Brave (“ Complainant ”) filed a Complaint IPC 98 of 2024 (“ Complaint ”) before the Hon’ble Judicial Magistrate, Gurugram (“ Court ”) against 3B Films Private Limited (“ Accused 1 ”) and others (“ Accused ”). The Hon’ble Court is yet to issue Summons to the Accused due to which the facts of the Complaint are unknown to the Accused. The next date of hearing is July 15, 2025 | Abundance India | Pending | Not Ascertainable |
| 3 | Abundance India, through its Proprietor Sanjeev Brave (“ Complainant ”) filed a Criminal MA 309 of 2019 (“ Complaint ”) before the Hon’ble Chief Judicial Magistrate, Gurugram (“ Court ”) against 3B Films Private Limited (“ Accused ”). The Hon’ble Court is yet to issue Summons to the Accused due to which the facts of the Complaint are unknown to the Accused. The next date of hearing is July 11, 2025 | Abundance India | Pending | Not Ascertainable |
| 4 | Abundance India (“ Plaintiff ”) filed Commercial Suit 454 of 2024 (“ Suit ”) filed before the Hon’ble Court of Civil Judge Senior Division, Gurgaon (“ Court ”) against 3B Films Private Limited (“ Defendant 1 ”), Ashok D Babariya (“ Defendant 2 ”), Nitin Babariya (“ Defendant 3 ”), Gulabben Nitin Babariya (“ Defendant 4 ”), Mukesh Babariya (“ Defendant 5 ”), Commissioner of Police, Vadodara (“ Defendant 6 ”) and SHO, Gotri Police Station (“ Defendant 7 ”) (collectively “ Defendant ”). The Plaintiff submitted that, Plaintiff entered into service agreement with defendant for assistance in obtaining a business loan of ₹130 Crores and defendant provided cheque for service payment which got dishonored and plaintiff had | Abundance India | Pending | Not Ascertainable |

| | | | | |
|--|--|--|--|--|
| | already initiated a case under the provision of Negotiable Instruments Act, the said matter is still pending. Plaintiff contends that the Defendants had been approaching them for settlement of a case filed for dishonored Cheque through various means. Therefore the Plaintiff has filed before the Hon'ble Court praying to: (i) award cost of this Suit and restrain Defendant 1 from contacting the Plaintiff; (ii) direct Defendant 6 and Defendant 7 to verify the sources of people/ public servant sent through them to the Plaintiff; and (iii) direct Defendant 6 and Defendant 7 to approach the Plaintiff only by way of legal procedure. The Suit is presently pending and the next date of hearing is July 29, 2025 | | | |
|--|--|--|--|--|

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in the last 5 financial years including outstanding action, if any
NIL

D. Brief details of outstanding criminal proceedings against the promoters:

Abundance India vs. 3B Films Private Limited and Ors. – Criminal Complaint No. 27668 of 2019

Abundance India through its proprietor Sanjeev Brave ("**Complainant**") filed a criminal complaint bearing number 27668 of 2019, under section 138 read with section 142 of the Negotiable Instruments Acts, 1881 before the Hon'ble Court of Judicial Magistrate First Class, Gurugram ("**Court**") against the Company and Ashok Babariya, Nitin Babariya and Gulabben Nitin Babariya ("**Accused**").

For further details of "**Outstanding Litigation and Material Developments**" please refer page no.167 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**APPLICANT'S UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

OFFER STRUCTURE

| Particulars | Net Offer to Public | Market Maker Reservation Portion |
|---|---|--|
| Number of Equity Shares available for allocation ⁽¹⁾ | 64,08,000 Equity Share | 3,42,000 Equity Shares |
| Percentage of Offer Size available for Allocation | 94.93% of the Offer Size | 5.07% of the Offer Size |
| Basis of Allotment | Proportionate subject to minimum allotment of 3000 Equity Shares and further allotment in multiples of 3000 Equity Shares each ⁽¹⁾ For further details please refer section titled "Offer Procedure" on page 190 of this Prospectus | Firm Allotment |
| Mode of Application | All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Retail Individual Investors using Syndicate ASBA) | |
| Mode of Allotment | Compulsorily in dematerialized form | |
| Minimum Application Size | For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 3000 Equity Shares such that the Application Value exceeds ₹2.00 Lakhs. For Retail Individuals Investors: Such number of Equity Shares in multiples of 3000 Equity Shares such that the Application Value does not exceed ₹2.00 Lakhs | 3000 Equity Shares |
| Maximum Application Size | For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 3000 Equity Shares such that the Application Size does not exceed the offer size, subject to applicable limits to the Applicant. For Retail Individuals Investors: Such number of Equity Shares in multiples of 3000 Equity Shares such that the application value does not exceed ₹2.00 Lakhs | 3000 Equity Shares |
| Trading Lot | 3000 Equity Shares | 3000 Equity Shares. However, the Market Maker may buy odd lots if any in the market as required under the SEBI ICDR Regulations. |
| Who can Apply ⁽²⁾ | For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs | Market Maker |
| Terms of Payment ⁽³⁾ | The entire Application Amount will be payable at the time of submission of the Application Form | |
| Application Lot Size | 3000 Equity Share and in multiples of 3000 Equity Shares thereafter | |

(1) Since present Offer is a fixed price Offer, the allocation in the net Offer to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- Remaining to:
 - individual applicants other than retail individual investors; and
 - other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.


Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the Offer size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."

- In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.
- In case of ASBA Applicants, the SCSB shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Offer must apply through an ASBA Account maintained with any other SCSB.

----- TEAR HERE -----

| COMPANY CONTACT DETAILS | REGISTRAR CONTACT DETAILS |
|---|---|
| 3B FILMS LIMITED CIN: U25200GJ2014PLC080685 Registered Office: SF 220, Pancham Icon, Besides D-Mart, Vasna Road, Vadodara, Gujarat, India, 390007 Corporate Office: Block No 1241, 1242, 1243, 1244, Padra Jambusar Highway, Masar, Padra, Vadodara, Gujarat, India, 391421 Telephone: +91-6359 632600 Email: cs@3bfilms.com Website: www.3bfilms.com Contact Person: Janki Raj, Company Secretary and Compliance Officer | MAASHITLA SECURITIES PRIVATE LIMITED CIN: U67100DL2010PTC208725 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi -110034, India Telephone: 011-45121795 Email: ipo@maashitla.com Investor Grievance e-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR000004370 |

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ipo-upi@npciorg.in.



To,
The Board of Directors
3B FILMS LIMITED
CIN: U25200GJ2014PLC080685

100% FIXED PRICE OFFER
ISIN: INE0TE101010

Application Form No.

| | |
|---------------------------------|--|
| SYNDICATE MEMBER'S STAMP & CODE | REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE |
| SCSBs BRANCH STAMP & CODE | SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE |
| BANK BRANCH SERIAL NO. | REGISTRAR'S/SCSB SERIAL NO. |

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT
Mr/Ms/M/s. _____
Address _____
Email _____
Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)

| Options | No. of Equity Shares applied (Application must be in multiples of 3000 equity shares) | | | | | | | | Price per Equity Share ₹ 50/- (In Figures) | | | | | | | | | | | | | |
|---------------|--|---|---|---|---|---|---|---|---|---|---|---|------------------|---|---|---|-----------|---|---|---|---|---|
| | (In Figures) | | | | | | | | Offer Price | | | | Discount, if any | | | | Net Price | | | | | |
| | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 0 | 3 | 2 | 1 | 0 | 4 | 3 | 2 | 1 | 0 | 4 | 3 | 2 | 1 | 0 |
| Option 1 | | | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | | | | |

5. TO (Revised Application)

| Options | No. of Equity Shares applied (Application must be in multiples of 3000 equity shares) | | | | | | | | Price per Equity Share ₹ 50/- (In Figures) | | | | | | | | | | | | | |
|---------------|--|---|---|---|---|---|---|---|---|---|---|---|------------------|---|---|---|-----------|---|---|---|---|---|
| | (In Figures) | | | | | | | | Offer Price | | | | Discount, if any | | | | Net Price | | | | | |
| | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 0 | 3 | 2 | 1 | 0 | 4 | 3 | 2 | 1 | 0 | 4 | 3 | 2 | 1 | 0 |
| Option 1 | | | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 2 | | | | | | | | | | | | | | | | | | | | | | |
| (OR) Option 3 | | | | | | | | | | | | | | | | | | | | | | |

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Amount blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____


OR _____

UPI Id (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

| | | |
|---|---|--|
| 7A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2025 | 7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) _____ 2) _____ 3) _____ | Syndicate Member/ Registered Broker/ SCSBs/CDP/RTA Stamp (Acknowledging upload of Application in Stock Exchange system) |
|---|---|--|

TEAR HERE



3B FILMS LIMITED
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA

Application Form No.

DPID / CLID _____

PAN of Sole / First Applicant _____

Additional Amount Blocked (₹ in figures) _____ Bank & Branch _____

ASBA Bank A/c No./UPI Id _____

Received from Mr./Ms./M/s. _____

Telephone / Mobile _____ Email _____

Stamp & Signature of SCSB Branch

TEAR HERE

3B FILMS LIMITED - INITIAL PUBLIC OFFER - R

| | In Figure | In Words |
|----------------------|-----------|----------|
| No. of Equity Shares | | |
| Offer Price (₹) | | |
| Amount Blocked (₹) | | |

Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA

Name of Sole / First Applicant

Acknowledgement Slip for Applicant

Application Form No.

ASBA Bank A/c No./UPI Id _____
Bank & Branch _____

Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.